

Processing of B3 index portfolios due to the Public Tender Offer of NEOENERGIA S.A.

Destined for segment participants: Listed.

Summary: The company NEOENERGIA S.A. (NEOE3) will hold a Public Tender Offer at 3:00 p.m. on April 9, 2026, seeking the acquisition of up to 196,768,136 shares.

In the NEOENERGIA S.A. Public Tender Offer for Ordinary Shares aimed at Deregistration, as well as at Delisting from the Novo Mercado, the company is willing to acquire up to 196,768,136 shares (NEOE3). As announced in the notice published on March 12, 2026, the tender offer is to be held at 3:00 pm. on April 9, 2026,

For successful deregistration, the holders of more than $\frac{2}{3}$ (two thirds) of the free float, duly qualified for the offering, must sell their shares at the auction or expressly agree with the deregistration.

If there is acceptance of the offering by holders of more than one third of the shares and up to and including two thirds of the free float, duly qualified for the offering, the offeror will acquire all of the shares offered at the auction. In this case, the delisting from the Novo Mercado will be successful. However, the company will continue to be registered with the Securities and Exchange Commission of Brazil (CVM) as an issuer of "A" class securities.

1. Procedures in the index portfolios

1.1. Successful deregistration

Upon successful deregistration, after the close of the regular trading session of April 9, 2026, the NEOE3 asset will be excluded from the index portfolios below at the price of the Tender Offer Auction:

- GPTW Index (GPTW)
- Brazil Broad-Based Index (IBRA)
- Brazil 100 Index (IBXX)
- Carbon Efficient Index (ICO2)
- Diversity Index (IDVR)
- Brazil Electric Utilities Index (IEEX)
- Corporate Governance Trade Index (IGCT)
- Special Corporate Governance Trade Index (IGCX)
- Novo Mercado Corporate Governance Equity Index (IGNM)
- Corporate Sustainability Index (ISEE)
- Special Tag-Along Stock index (ITAG)
- MidLargeCap Index (MLCX)
- Public Utilities Index (UTIL)

1.2. Successful delisting from the Novo Mercado

If acceptance of the offering surpasses one third and reaches up to two thirds of the qualified total, only the PTO to delist from the Novo Mercado will be considered a success. In this case, the NEOE3 asset will be excluded from the following indices at the PTO auction price:

- Corporate Governance Trade Index (IGCT)
- Special Corporate Governance Trade Index (IGCX)
- Novo Mercado Corporate Governance Equity Index (IGNM)

For the following portfolios, the volume will be reduced by 65,197,393 shares, with 130,394,787 shares remaining:

- Brazil Broad-Based Index (IBRA)
- Brazil 100 Index (IBXX)
- Special Tag-Along Stock index (ITAG)
- MidLargeCap Index (MLCX)
- Public Utilities Index (UTIL)

In the case of the **Carbon Efficient Index (ICO2)**, the volume will be reduced by 96,767,806 shares, with 193,535,612 shares remaining. For the **Diversity Index (IDVR)**, the volume will be reduced by 90,425,003 shares, with 180,850,006 shares remaining. Finally, for the **Corporate Sustainability Index (ISEE)**, the volume will be reduced by 113,563,519 shares, with 227,127,037 shares remaining.

The price of withdrawing the equities from all of the portfolios above will be determined by the auction price, and the remaining volume will continue in the portfolios at the closing price of NEOE3 on the cash market of April 9, 2026.

For the **GPTW Index (GPTW)** and the **Brazil Electric Utilities Index (IEEX)**, the quantities will not change.

1.3. Insufficient uptake

If acceptance does not surpass one third of the total qualified for the offering, the NEOE3 asset will remain in the above index portfolios with no change to the theoretical volume.

Pursuant to article 33, paragraph 2 of CVM Resolution 215, if shareholder qualification for the auction does not occur, the quorum for registration conversion will be considered met.

These procedures will be announced daily via the News Agency, at the trading screens and at the B3 website at the index news desk [Plantão de notícias de Índices](#).

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